SERIES TRUSTS

Ultimus sponsors several series trusts for investment managers desiring to launch a mutual fund, or multiple funds, without the cost and complexity associated with organizing a proprietary trust.

The series trust structure provides managers looking to diversify their product offerings with a cost-effective and efficient way to market their investment strategy as a mutual fund. Investment managers can focus on what they do best, managing money and growing assets, while Ultimus provides industry-leading back office services such as fund administration, fund accounting, transfer agent, and shareholder services.

Each series trust has an established Board of Trustees, slate of qualified officers, and has experienced fund counsel and auditors in place to serve your fund(s). Ultimus can work with any number of qualified custodians and has selling relationships with all of the significant distribution intermediaries. With established competitive fee structures in place, our series trust offerings should result in lower operating expenses, lower than an adviser would likely obtain on their own.

Fund Organization

Organize your fund right from the start

- Provide technical and operational consultation on fund set up, including a focus on product pricing and distribution strategy
- Prepare registration statement (Form N-1A) and respond to SEC feedback
- Prepare the investment advisory agreement and coordinate reporting procedures

Distribution

Track your sales and marketing effectiveness

- Serve as fund's distributor (qualified as a broker-dealer under all applicable state and/or federal laws)
- Facilitate establishment of relationships and negotiate agreements with brokerage firms and other financial intermediaries on behalf of your fund
- Offer product analysis and development, providing guidance related to appropriate distribution channels, platforms and pricing
- Review, file, and track all advertising and sales literature with FINRA

Compliance/CCO Support Services

Mitigate risk in the operations of your fund

- Provide a qualified Chief Compliance Officer to administer the trust's policies and procedures
- Support development of written policies and procedures
- Conduct initial and ongoing due diligence and adviser consultation with site visits
- Maintain the books and records on behalf of each Trust
- Consult with adviser CCO on regulatory developments

Legal Administration

Focus on your fund's everyday details

- A team of experienced '40 Act attorneys and paralegals provide daily support to your fund
- Coordinate Board of Trustees meetings
- Prepare and supervise all regulatory filings
- Review and coordinate state Blue Sky registrations
- Support new fund launches and organizations

Fund Accounting

Calculate your fund's success

- CPAs, tax experts and experienced accountants serve your fund
- Maintain the fund's general ledger and expense budget
- Price fund securities, compute and report daily NAV and cash availability
- Support annual audit, tax processes, preparing and filing all financial reports
- Compute performance, turnover, and expense ratios

Transfer Agency

Keep your shareholders well informed

- Process purchase and redemption orders
- Provide NSCC interfaces and participant IDs for automated fund trading
- Complete investor statements, trade confirmations
- Monitor redemption fees and all written agreements with intermediaries (SEC rule 22c-2)
- Anti-money laundering and Identity theft monitoring and prevention
- Process IRA purchases, transfers, withdrawals and roll-overs
- Provide Shareholder Services through our call centers, on-line and/or telephonic account access

At Ultimus, we understand that each investment manager has unique business circumstances. Therefore, we provide customized solutions to meet your specific business needs and mutual fund strategy requirements. Additionally, our series trusts serve as an efficient and cost effective means to launch a fund.

We look forward to speaking with you.

Please contact us today at inquiry@ultimusfundsolutions.com or 800.813.1421

www.ultimusfundsolutions.com

Ultimus Fund Solutions, LLC provides fund distribution services through its affiliated broker-dealers: Ultimus Fund Distributors, LLC, Unified Financial Securities, LLC, and Northern Lights Distributors, LLC. Each of which is a registered broker-dealer and member of FINRA.

REGISTERED FUNDS | PRIVATE FUNDS | MIDDLE OFFICE | PUBLIC PLANS

Cincinnati, New York, Chicago, Denver, Philadelphia, Minneapolis, Boston, Columbus, Omaha

ULTIMUS FUND SOLUTIONS

8050 UFS 8/2/2022
2077-NLD-8/2/2022